

AUDIX[®]

敦吉集團
AUDIX GROUP

Taiwan Stock Exchange(TWSE : 2459)



AUDIX CORPORATION

2026 First Quarter Investor Conference

May 21, 2026

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Agenda

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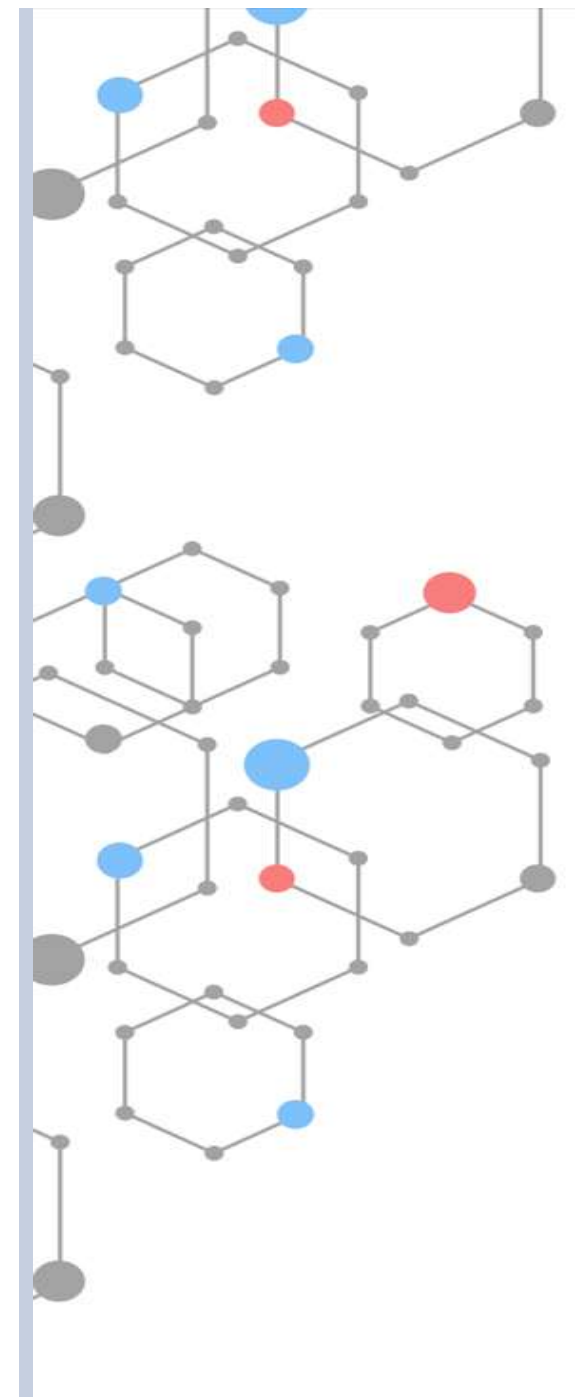
Q1 Business & Financial Overview

- Q1 2026 Financial Results
- Operating Summary

Daniel Chen, E.V.P.

Q&A

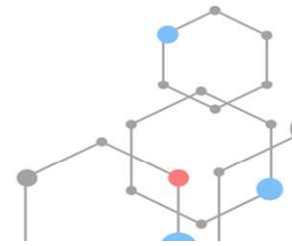
Jimmy Chung, Chairman & General Manager



Q1

Business & Financial

Overview



Consolidated Balance Sheets



Unit : NTD Thousand

ITEM	March 31, 2026		December 31, 2025		March 31, 2025	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	822,536	9%	1,085,033	12%	918,047	10%
Current Financial Assets	2,933,954	32%	3,131,543	33%	3,708,685	40%
Accounts Receivable	1,531,780	17%	1,580,135	17%	1,431,585	15%
Inventories	504,614	5%	460,751	5%	402,044	4%
Other Current Assets	285,562	3%	299,611	3%	351,249	3%
Non-Current Financial Assets	1,711,386	18%	1,402,299	16%	1,208,344	13%
Property , Plant & Equipment	1,250,410	14%	1,241,612	13%	1,269,925	14%
Other Non-Current Assets	174,391	2%	167,374	1%	140,700	1%
Total Assets	9,214,633	100%	9,368,358	100%	9,430,579	100%
Short-Term Loans	1,819,298	20%	1,371,754	15%	1,588,729	18%
Accounts Payable	340,077	4%	394,791	4%	345,636	4%
Dividends payables	443,502	5%	-	-	422,383	4%
Other Current Liabilities	556,971	5%	573,676	6%	664,885	6%
Non-Current Liabilities	96,003	1%	923,269	10%	514,019	5%
Total Liabilities	3,255,851	35%	3,263,490	35%	3,535,652	37%
Total Equity	5,958,782	65%	6,104,868	65%	5,894,927	63%

Consolidated Statements of Comprehensive Income



Unit : NTD Thousand

ITEM	1Q 26	4Q 25	QoQ	1Q 25	YoY
Operating Revenues	1,246,416	1,307,302	-4.66%	1,171,812	6.37%
Operating Costs	(866,140)	(893,015)	-3.01%	(888,917)	-2.56%
Gross Profit	380,276	414,287	-8.21%	282,895	34.42%
Operating Expenses	(193,999)	(232,027)	-16.39%	(162,875)	19.11%
Net Operating Income	186,277	182,260	2.20%	120,020	55.20%
Non-operating items	8,241	32,429	-74.59%	61,244	-86.54%
Income before income tax	194,518	214,689	-9.40%	181,264	7.31%
Net Income	149,276	85,460	74.67%	143,295	4.17%
EPS(NT\$)	1.41	0.78		1.35	

Performance by Core Business

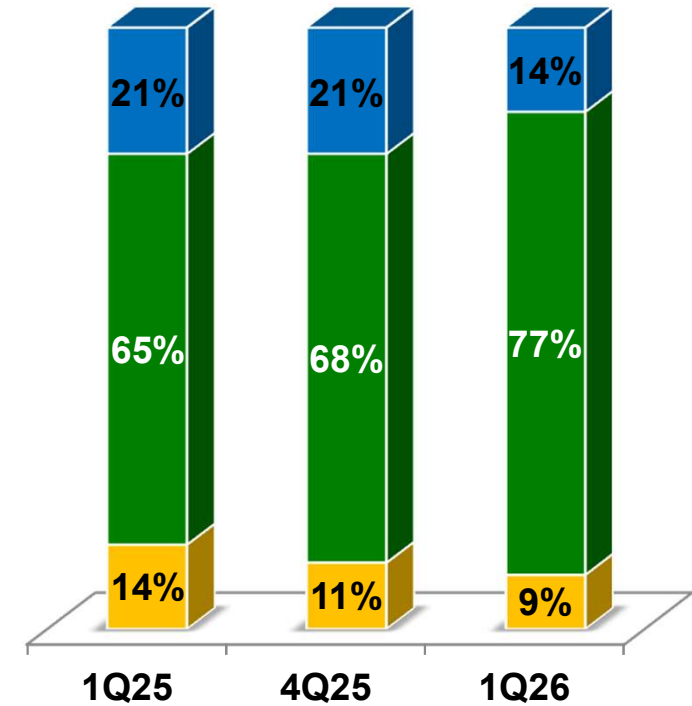


1Q 26

Unit : NTD One Hundred Million

	Net Revenue	YoY	QoQ	Profit	YoY	QoQ
CHANNEL Business	3.94	-3%	-2%	0.14	-33%	-29%
MANUFACTURE Business	6.71	+14%	-9%	1.24	+27%	+6%
CERTIFICATION Business	1.81	+2%	+7%	0.24	-27%	-32%

Profit (%)






- CERTIFICATION
- MANUFACTURE
- CHANNEL

Operating Summary

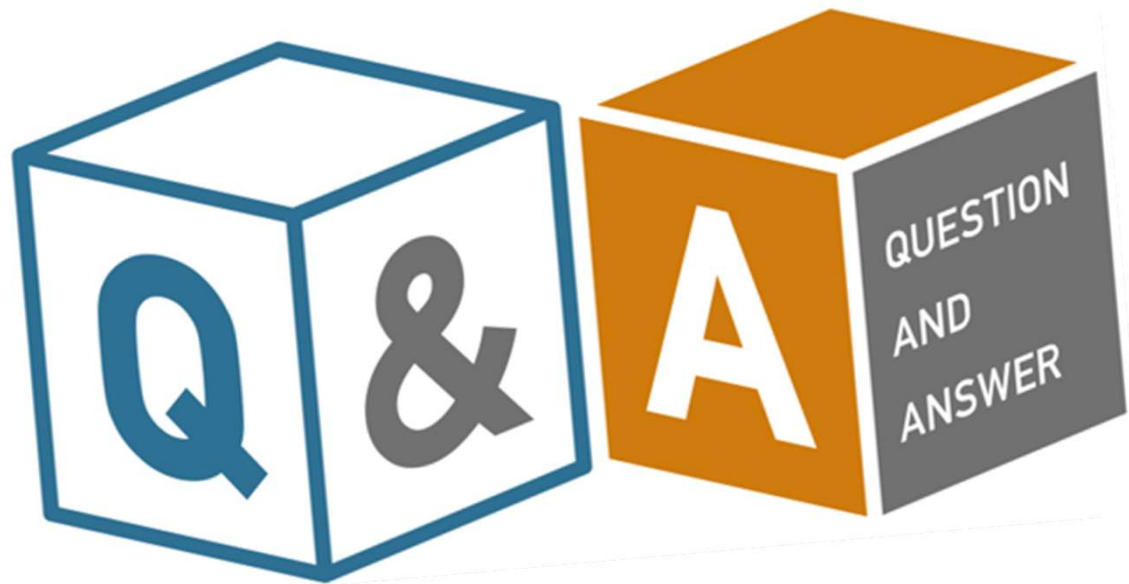


【1Q 26 Highlights】

-  **Manufacture Business revenue and profit both increased.**
-  **Gross margin, the highest same-period result on record.**
-  **Maintained solid profit despite the low season.**

- ◆ Top 3 product lines by revenue: VCM 30.53%, Connector 7.45%, Transformer 6.13%
- ◆ Gross Profit NT\$0.38 billion; Gross Margin 30.51%, +6.37 ppt YoY
- ◆ Operating Profit NT\$0.18 billion, Operating Margin 14.95%, up both YoY and QoQ
- ◆ EPS NT\$1.41, the second highest same-period result on record.

In January 2026, Certification Business obtained RED cybersecurity lab accreditation from Germany KL-Certification.



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